

3K ANAGENISIS FUND (AIF)

Author: 3K Investment Partners – Reference Date: September 30th, 2020

3K Anagenisis AIF demonstrated gains of 2.35% in the third quarter of 2020, while the Eurostoxx 600 Index performed +0.21%. During the same period, the ASE Total Return Index retreated by 1.03%.

During the third quarter, we further strengthened the portfolio dispersion, by increasing the exposure to European and American companies at the expense of the weight in Greek stocks. The restructuring of the portfolio was based on companies' business models, their competitive positioning in the respective sectors they belong to, their attractive valuation and their contribution in improving fund's risk diversification and portfolio liquidity. With this in mind, we created positions in the following companies: SEI INVESTMENTS, INTERCONTINENTAL EXCHANGE, BLACKROCK, CHECK POINT SOFTWARE, KRAFT HEINZ, FACEBOOK, INTEL, JOHNSON & JOHNSON, BRITISH AMERICAN TOBACCO, ADMIRAL GROUP, SOCIETE BIC, AMUNDI and NESTLE.

Focusing on some of them:

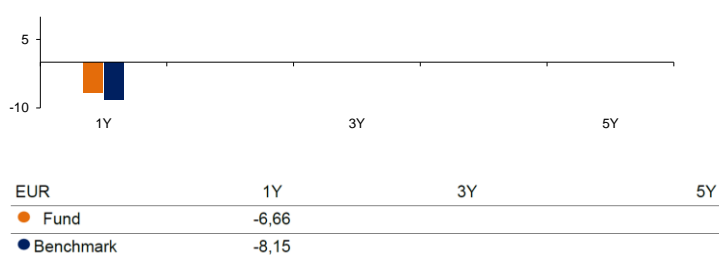
- Intercontinental Exchange operates as a commodity and financial instruments exchange providing worldwide access to markets for energy commodities, emissions (CO2) and agricultural goods. The CEO and Chairman of the company, Jeffrey C. Spencer (65 years old), has been leading the firm since 2002, recording very good financial results in his full term and there is positive outlook for further improvement in the profitability both for 2020 and 2021. The company has a capitalization of approximately USD 55bn, expected P/E (2020) ratio 22.94, return on equity (RoE) close to 13%, dividend yield 1.50% and average profit growth rate of about 18% in the last 8 years.

- BlackRock is an asset manager that provides a wide range of innovative and integrated investment and risk management services to private and institutional clients worldwide. The CEO and Chairman of the company, Laurence D. Fink (67 years old), has been leading the company since 1998, with the company having recorded significant high growth throughout this period. The company has been consistently profitable presenting business growth, which is expected to continue over the next two years. Also, it has a capitalization of about USD 100bn, expected P/E (2020) ratio 20.72, return on equity (RoE) approximately 14%, dividend yield 2.50% and average profit growth rate of about 8.5% in the last 8 years.

- Johnson & Johnson belongs to the biotechnology and pharmaceutical industry with a wide range of products in the fields of consumer and pharmaceutical products and medical devices. The CEO and Chairman of the company, Alex Gorsky (59 years old), has been leading the company since 2012, recording excellent results throughout his service, both in terms of revenue and profitability. A similar good course is estimated (consensus) for 2020 and 2021. The company has a capitalization of approximately USD 392bn, expected P/E (2020) ratio 18.60, return on equity (RoE) around 25%, dividend yield 2.60% and average profit growth rate of about 6% in the last 8 years.

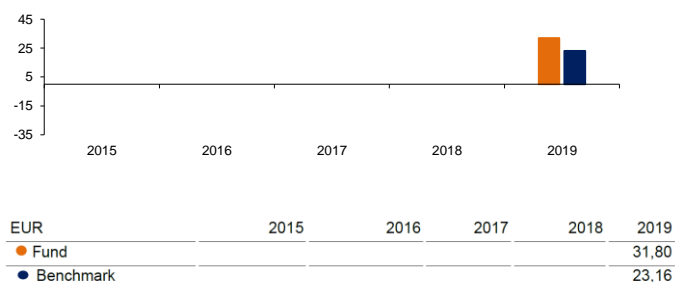
Performances

Cumulative Performances

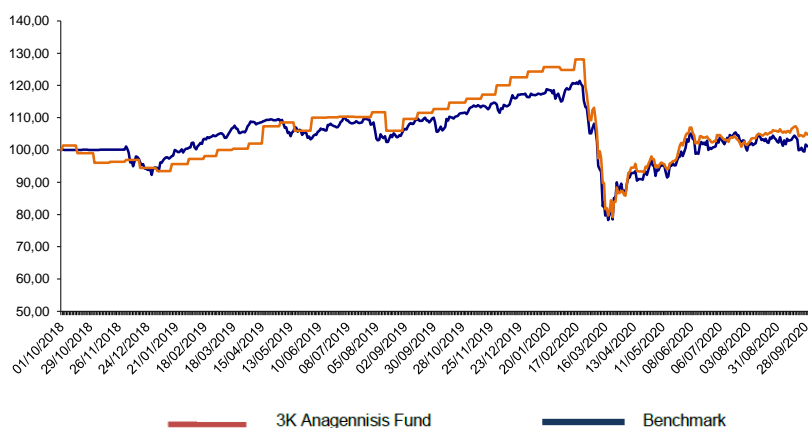


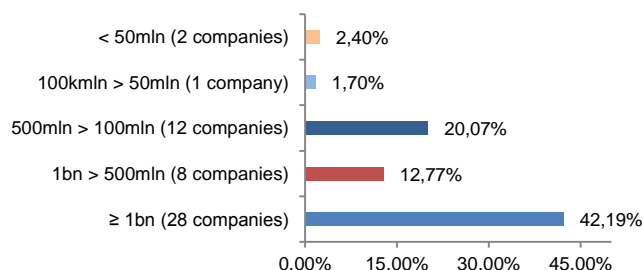
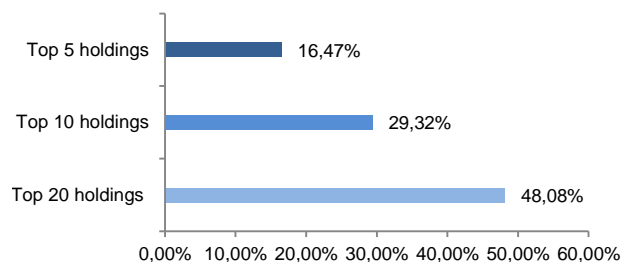
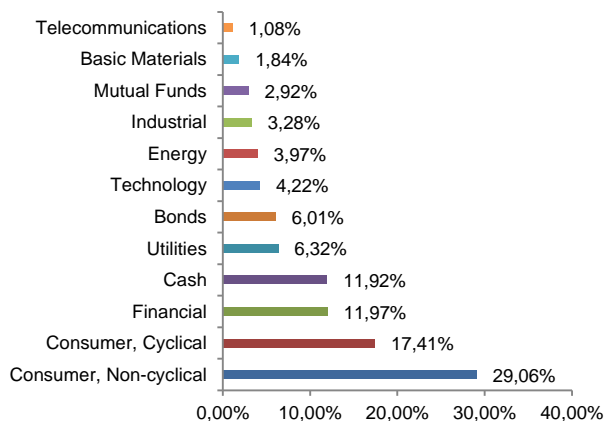
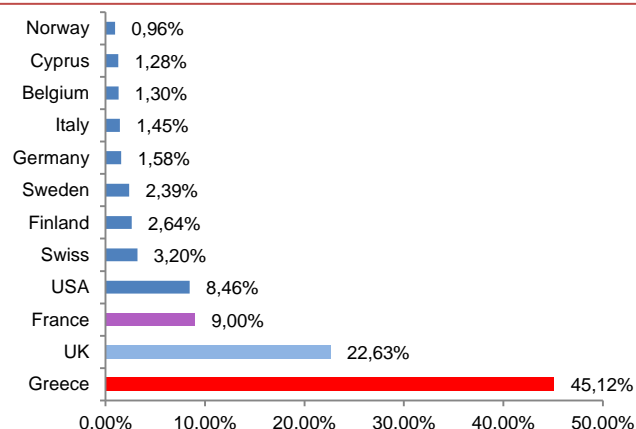
Cumulative returns have as reference point the end of the most recent calendar month.

Annual Performances



Mutual Fund's Net Price evolution versus Benchmark (2 years)



3K ANAGENISIS FUND (AIF)
Distribution by capitalization size

Weight of main holdings

Distribution of holdings by sector

Geographical Allocation

Indicators

1-year volatility	Fund: 22,20%
Number of lines	55
Median Cap of Equities	2,228 mln.

Main Holdings

Name	Sector	Country	%Net Assets
JD SPORTS FASHION	Consumer, Cyclical	United Kingdom	3,99%
Next PLC	Consumer, Cyclical	United Kingdom	3,56%
ETEGA 8,25% 18/07/2029	Corporate Bond	Greece	3,29%
3K International Income Fund	Mutual Fund	Greece	2,92%
Holding CO ADMIE	Utilities	Greece	2,71%

Main contributions to performance in absolute terms

Name	Contrib.	Name	Contrib.
TERNA Energy	1,07%	JET2 PLC	-2,91%
Holdings ADMIE	0,66%	Autohellas AE	-1,50%
Papoutsanis SA	0,58%	PUBLIC POWER CORP.	-1,11%
ABO Wind AG	0,51%	Next PLC	-1,02%
XP Power LTD	0,47%	Motodynamiki SA	-0,85%

Main Characteristics

Legal Form	AIF / Cypriot Mutual Fund
Unit Class	Retail
ISIN Code	CYF000000911
Bloomberg Code	3KMFANA CY Equity
Benchmark	Eurostoxx 600
NAV/AuM	€5,34 / € 3,12M
Unit NAV period	Daily based on prices on market close

Launch Date	18/6/2018
Recommended Investment Period	Over 5 years
Custodian	Eurobank Cyprus Ltd
Maximum Subscription fee	2%
Exit fee	0%
Management Fee	1,00%
Cyprus Securities and Exchange Commission Licence No AIF32/2014	

3K ANAGENISIS FUND (AIF)**Disclaimer**

The elements contained in this document have been prepared solely for informational purposes, specifically to provide investors with additional information on investing in mutual funds (UCITS) managed by 3K Investment Partners M.F.M.C Single Member SA.

Any information contained in this document is correct only at the date of document's publication or the date to which it relates and is subject to change or update without notice. Neither 3K Investment Partner, nor BOC Asset Management LTD, any of its officers, directors or employees can be held direct or indirect liable or responsible with respect to the information of any kind expressed herein. Investments in AIF do not offer guaranteed performance and any past returns do not secure future ones.

In relation to the fund mentioned in this document, a Key Investor Information Document has been published containing all necessary information about the product, the costs and the risks which may occur. The prospectus, Annual Report, Semi-annual Report and the Key Investor Information document are available on the following website: www.3kip.gr. Also, the Key Investor Information document is provided free of charge before applying for subscription.

This presentation and information contained herein is confidential and must not be copied, reproduced, distributed or passed to any person at any time without prior written consent of 3K Investment Partners.

The above mentioned data and information refer to the open-ended alternative investment fund (AIF) "3K MUTUAL FUND ANAGENISIS (AIF)", which is addressed to private investors (license No. AIF32 / 2014 by Cyprus Securities and Exchange Commission) and does not consist a UCITS.

THIS AIF IS TO BE AVAILABLE:

- a) in Greece directly from **3K INVESTMENT PARTNERS MFMC Single Member SA** through its certified sales - agents and
- b) in the Republic of Cyprus through certified salesmen of the limited liability company under the name "**BOC ASSET MANAGEMENT LTD**" which registered office is in the Republic of Cyprus - 154, Lemessou Avenue, 2025 Strovolos, Nicosia, (VAT 10358706T, Issue No: HE 358706), which has received the no. UCITS 5/78/2012, licensed and supervised by the Cyprus Securities and Exchange Commission.

DECLARATIONS

- 1) The open-ended Alternative Investment Fund (AIF) "3K MUTUAL FUND ANAGENISIS (AIF)" is incorporated in the Republic of Cyprus and is supervised by the Cyprus Securities and Exchange Commission.
 - 2) Investments in AIF has no guaranteed performance and past returns do not guarantee future ones.
 - 3) The value of investments in units of AIF is subject to increases or decreases, the initial investment amount is not guaranteed.
- Under no circumstances should this document be considered as an investment advice or an offer - incitement for investing in mutual funds managed by 3K Investment Partners M.F.M.C.

Management Company: 3K Investment Partners M.F.M.C. Single Member SA – Address: 25-29 Karneadou Str, 10675 Athens- General Commercial Registry Number: 1003501000 - Ministry of National Economy decision: 38476/B 1288/13-09-1990 Custodian: Eurobank Cyprus Ltd - Supervising Authority: Cyprus Securities and Exchange Commission