

### 3K ANAGENISIS FUND (AIF)

Author: 3K Investment Partners – Reference Date: December 31<sup>st</sup>, 2020

3K Anagennis recorded losses of about 4% in 2020, the ASE Total Return General Index fell by 9,03%, while the Eurostoxx 600 benchmark retreated by 4,04%.

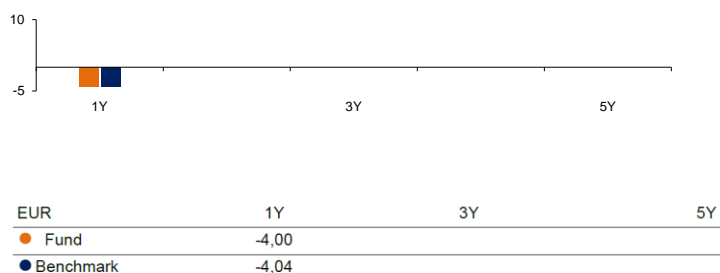
2020, in general, was a very special year. The Covid-19 pandemic has led to the revision of investment and business plans on a global scale. The magnitude and intensity of the problem has led to impressive support moves both in fiscal and monetary territory, which have improved significantly investors' sentiment and helped remarkably to the reduction of the negative performances. Towards the end of the year, the anticipation for the start of vaccinations have significantly strengthened the financial market climate, with various cyclical sectors, such as retail, tourism / aviation and automobile moving upwards, especially after the end of October. In this climate, the lower weight of the portfolio in cyclical companies and its higher exposure to non-cyclical ones, limited somewhat its upward dynamics. However, the majority of the companies, in which the fund has invested, have good valuations and sound fundamental figures.

Focusing on the 4th quarter, we included three new companies in the portfolio and more specifically PPC, Mytilineos and Intracom. We consider PPC to be a successful case of restructuring, with great margins for profitability and cash flows' improvements. Mytilineos group has a sufficiently diversified "portfolio" of activities, mainly in the metal and energy sectors, with a steady focus on improving its operating costs, while benefiting from the current phase of the economic cycle. Intracom with its high quality, diversified and expanded customer base in Greece and abroad, in combination with the high added value of its services, in areas such as information projects and defense applications, has all the prerequisites to improve its financial picture.

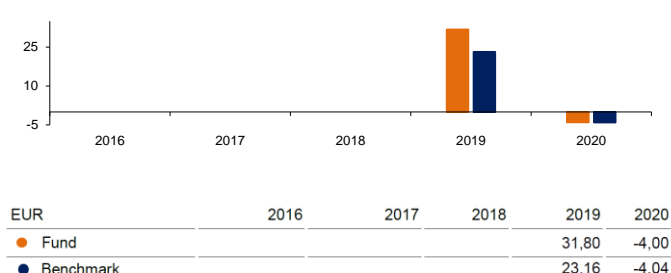
Our entry in 2021 is made with a well-diversified portfolio, structured with companies that we expect to show satisfactory profitability. Nevertheless, we will not hesitate to make the necessary restructuring to the extent that we find companies that will further improve the potential performance and risk characteristics of the portfolio.

#### Performances

Cumulative Performances

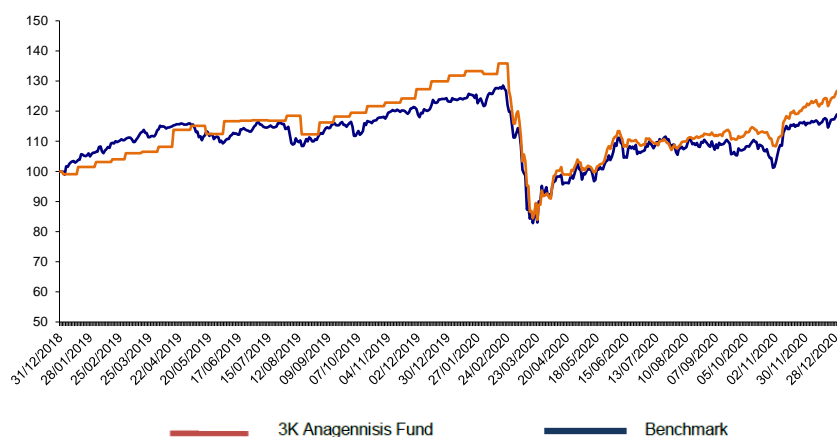


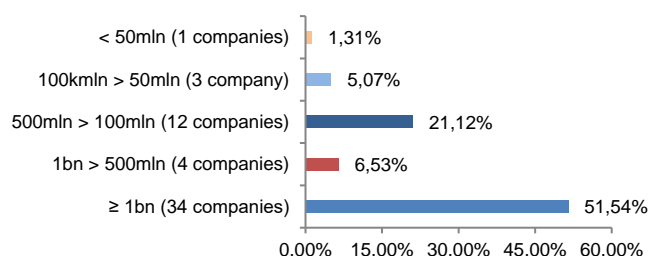
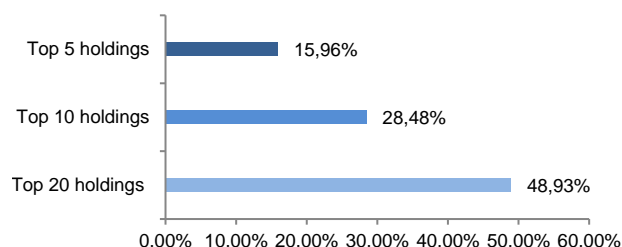
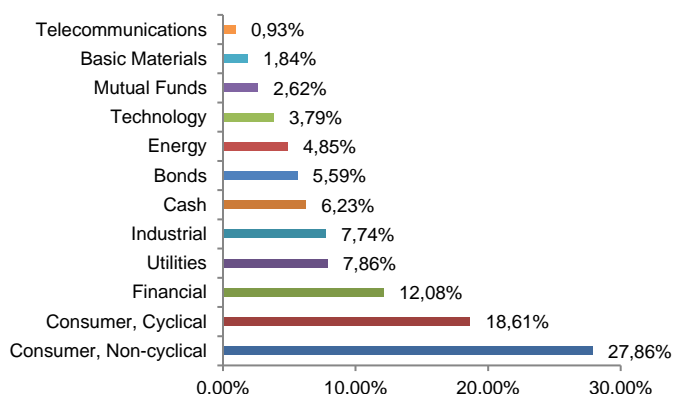
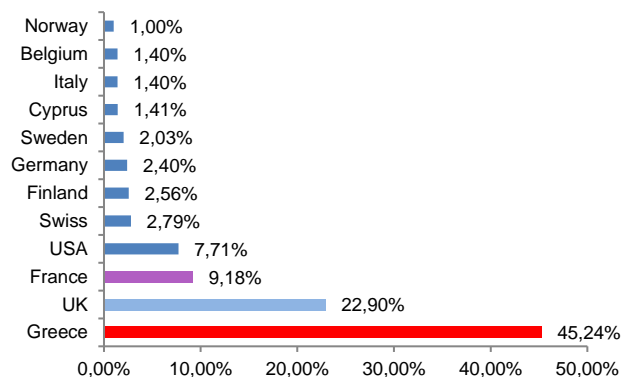
Annual Performances



Cumulative returns have as reference point the end of the most recent calendar month.

Mutual Fund's Net Price evolution versus Benchmark (2 years)



**3K ANAGENESIS FUND (AIF)**
**Distribution by capitalization size**

**Weight of main holdings**

**Distribution of holdings by sector**

**Geographical Allocation**

**Indicators**

|                        |              |
|------------------------|--------------|
| 1-year volatility      | Fund: 22,54% |
| Number of lines        | 55           |
| Median Cap of Equities | 2,100 mln.   |

**Main Holdings**

| Name                   | Sector             | Country        | %Net Assets |
|------------------------|--------------------|----------------|-------------|
| NEXT PLC               | Consumer, Cyclical | United Kingdom | 3,73%       |
| JD SPORTS FASHION      | Consumer, Cyclical | United Kingdom | 3,72%       |
| ETEGA 8,25% 18/07/2029 | Corporate Bond     | Greece         | 3,01%       |
| JET2 PLC               | Consumer, Cyclical | United Kingdom | 2,85%       |
| Holdings ADMIE         | Utilities          | Greece         | 2,65%       |

**Main contributions to performance in absolute terms**

| Name             | Contrib. | Name                   | Contrib. |
|------------------|----------|------------------------|----------|
| ABO Wind AG      | 1,69%    | JET2 PLC               | -1,38%   |
| TERNA Energy     | 1,47%    | Public Power Corporat. | -1,09%   |
| Holdings ADMIE   | 1,01%    | AUTOHELLAS SA          | -0,83%   |
| Papoutsanis      | 0,84%    | AEGEAN Airlines        | -0,81%   |
| COCA COLA HBC AG | 0,75%    | Iktinos SA             | -0,80%   |

**Main Characteristics**

|                 |                                       |
|-----------------|---------------------------------------|
| Legal Form      | AIF / Cypriot Mutual Fund             |
| Unit Class      | Retail                                |
| ISIN Code       | CYF000000911                          |
| Bloomberg Code  | 3KMFANA CY Equity                     |
| Benchmark       | Eurostoxx 600                         |
| NAV/AuM         | €6,06 / € 3,60M                       |
| Unit NAV period | Daily based on prices on market close |

|                               |                     |
|-------------------------------|---------------------|
| Launch Date                   | 18/6/2018           |
| Recommended Investment Period | Over 5 years        |
| Custodian                     | Eurobank Cyprus Ltd |
| Maximum Subscription fee      | 2%                  |
| Exit fee                      | 0%                  |
| Management Fee                | 1,00%               |

**3K ANAGENISIS FUND (AIF)****Disclaimer**

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**THIS AIF IS TO BE AVAILABLE:**

- a) in Greece directly from **3K INVESTMENT PARTNERS MFMC Single Member SA** through its certified sales - agents and
- b) in the Republic of Cyprus through certified salesmen of the limited liability company under the name "**BOC ASSET MANAGEMENT LTD**" which registered office is in the Republic of Cyprus - 154, Lemessou Avenue, 2025 Strovolos, Nicosia, (VAT 10358706T, Issue No: HE 358706 ), which has received the no. UCITS 5/78/2012, licensed and supervised by the Cyprus Securities and Exchange Commission.

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