

## 3K ANAGENISIS FUND

(Cyprus Securities and Exchange Commission Licence No AIF32/2014)

### Marketing Material – Fact Sheet

Author: 3K Investment Partners – Reference date December 31st, 2021

This is marketing material. Please refer to the fund's prospectus and its key information document before making any final investment decision. Past returns do not ensure future ones

Period (Ref date 31/12/2021)	3K Anagenisis Fund	Benchmark
1 Y	23,52%	12,69%
3 Y	56,28%	44,47%

The above results are cumulative and after all costs.

The main tool we use to value companies is the future cash flows we expect them to deliver. We calculate the intrinsic value of a company and compare it with the price presented on the stock exchange. If the intrinsic value is much higher than the market prices then we expect to have appreciation of our holdings in the long run. Our job is to create portfolios of companies that have enough space of price increases. Of course, this does not mean that the portfolio will increase every year. On the contrary, there will be periods of strong fluctuations that will test our / your endurance. But if our calculations are correct, we expect our portfolio to be quite profitable in a sufficient time horizon.

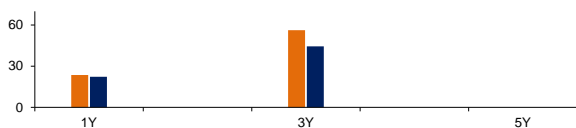
It is important that our estimates are of good predictive quality. For this reason, we seek to hold companies with excellent managements. The core of the portfolio, over 75%, consists of this category. These people are either founders or have a sufficient period of time at the helm of the companies we invest in, they are "tested", predictable and often have their interests harmonized with ours. The remaining 25% of the portfolios consist of companies whose management does not have sufficient history at the helm. In these cases the "discount" we require to have is very important as we consider that the probability of falling out of our estimates is increased compared with the other holdings.

The price that we pay to buy stakes of companies is an important parameter of the return. However, as the investment horizon lengthens, price plays a secondary role comparing with the rate that the intrinsic value appreciates (hence its share price). The attached graph is from Jumbo. If someone bought 10 times more (not 10% but 900% higher) than the initial price of Jumbo in Athens Stock Exchange in 1997, still would have the opportunity to get a return that exceeds 10% cumulatively. The chart quotes Jumbo stock price and the 10% return curve that initiates 10 times higher than the stock.



### Performance – Risk Profile

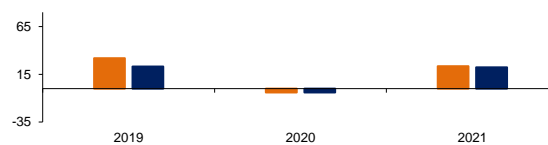
#### Cumulative Performances



EUR	1Y	3Y	5Y
● Fund	23,52	56,28	
● Benchmark	22,25	44,47	

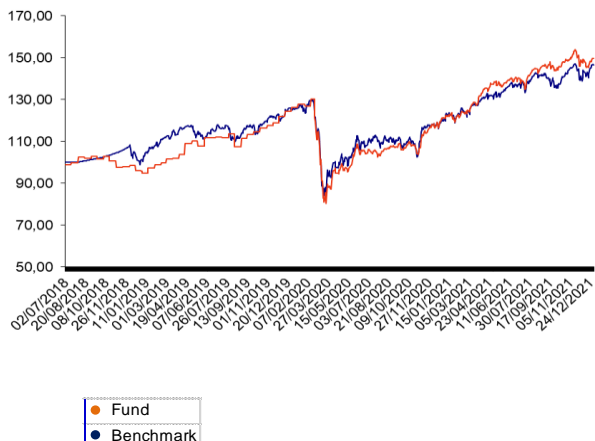
Cumulative returns have as reference point the end of the most recent calendar month.

#### Annual Performances



EUR	2019	2020	2021
● Fund	31,80	-4,00	23,52
● Benchmark	23,16	-4,04	22,25

#### Evolution of fund's NAV versus Benchmark



#### Risk Profile

Lower Risk-Typically lower rewards

Higher Risk-Typically Higher rewards



The fund was established in 2018 and therefore there is no historical data on the basis of which it would be possible to calculate the risk and return profile. The mutual fund is in category 7 because it invests mainly in stocks which may fluctuate considerably. Hence the risk level is considered high. Historical data may not be a reliable indication of the future performance of this fund.

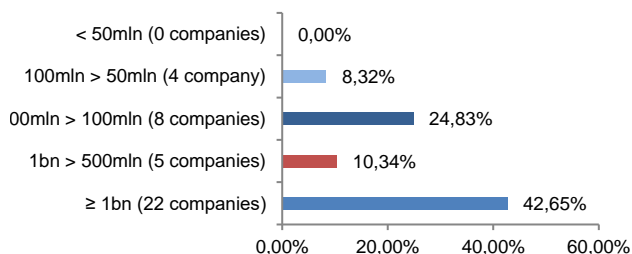
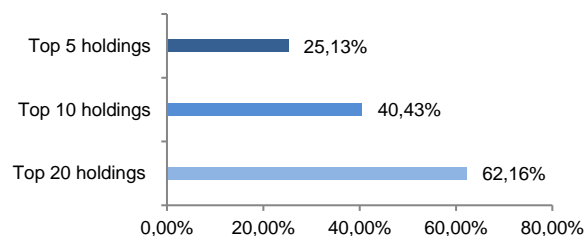
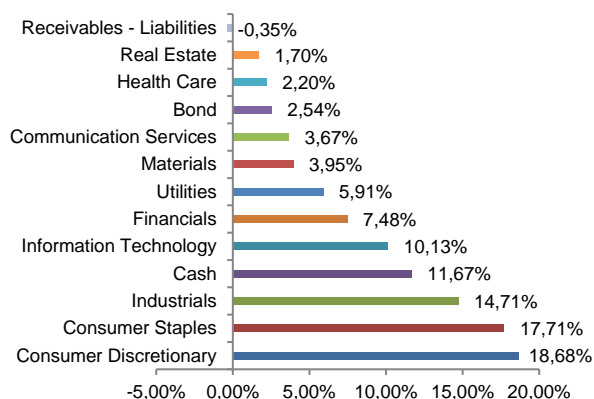
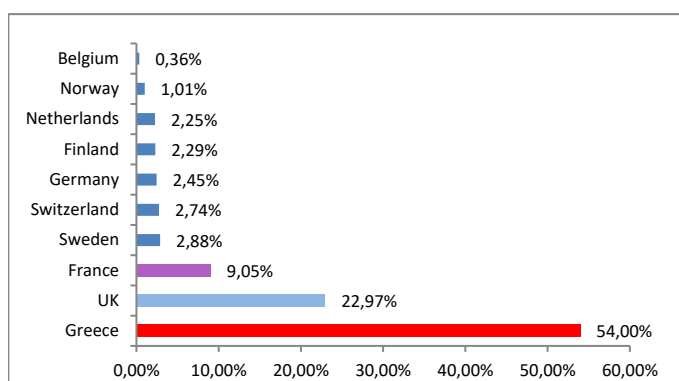
There is no guarantee that the risk indicator will remain unchanged, it may shift over time. The lowest category of risk (1) does not mean that the investment is risk-free.

The material risks associated with the mutual fund are the following:

Market risk, i.e. the risk of decline in market prices and the consequent fall in prices of some of the securities contained in the mutual fund's portfolio, is high given that the fund invests in equities.

The expected credit risk (the risk of an issuer being unable to discharge its obligations) is low, because the mutual fund invests only slightly or not at all in debt securities.

The mutual fund's liquidity risk is low. Liquidity Risks arise when a specific underlying investment is difficult to be liquidated, causing possible difficulty to redeem your investment from the mutual fund.

**3K ANAGENISIS FUND**
**Allocation by capitalization size**

**Weight of main holdings**

**Sector Allocation**

**Geographical Allocation**

**Indicies**

1Y - Volatility	Fund: 14,85%
Number of lines	40
Median Cap of Equities	1,714 bln

**Main Holdings**

Name	Sector	Country	% NAV
Epsilon Net	Information Technology	Greece	7,18%
Kri Kri Milk	Consumer Staples	Ελλάδα	5,11%
Autohellas	Industrial	Ελλάδα	4,66%
JD Sports Fashion	Consumer Discretionary	M.Βρετανία	4,28%
Next PLC	Consumer Discretionary	M.Βρετανία	3,89%

**Main performance contributors in absolute terms (1 Year)**

Name	Contrib.	Name	Contrib.
Epsilon Net	5,76%	Jet2 PLC	-0,44%
Autohellas	1,79%	Jumbo SA	-0,40%
Aubay	1,59%	Burelle SA	-0,24%
Intracom SA	1,52%	G5 Entertainment	-0,19%
Kri Kri Milk Industry	1,34%	Kopparbergs Bryggeri	-0,17%

**Main Characteristics**

Legal Form	AIF / Cypriot Mutual Fund	Launch Date	18/6/2018
Unit Class	Retail	Recommended Investment Period	Over 3 years
ISIN Code	CYF000000911	Custodian	Eurobank Cyprus Ltd
Bloomberg Code	3KMFANA CY Equity	Maximum Subscription fee	2%
Benchmark	Eurostoxx 600	Exit fee	0%
NAV/AuM	€7,49 / € 4,24M	Management Fee	1,00%
Unit NAV period	Daily based on prices on market close		

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THIS AIF IS TO BE AVAILABLE:

- a) in Greece directly from 3K INVESTMENT PARTNERS MFMC Single Member SA through its certified sales - agents and
- b) in the Republic of Cyprus through certified salesmen of the limited liability company under the name "BOC ASSET MANAGEMENT LTD" which registered office is in the Republic of Cyprus - 154, Lemessou Avenue, 2025 Strovolos, Nicosia, (VAT 10358706T, Issue No: HE 358706 ), which has received the no. UCITS 5/78/2012, licensed and supervised by the Cyprus Securities and Exchange Commission.

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- 2) Investments in AIF has no guaranteed performance and past returns do not guarantee future ones.
- 3) The value of investments in units of AIF is subject to increases or decreases, the initial investment amount is not guaranteed.

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**Management Company: 3K Investment Partners M.F.M.C. Single Member SA – Address: 25-29 Karneadou Str, 10675 Athens- General Commercial Registry Number: 1003501000 - Ministry of National Economy decision: 38476/B 1288/13-09-1990 Custodian: Eurobank Cyprus Ltd- Supervising Authority: Cyprus Securities and Exchange Commission**